



A Gift of Life Insurance

A legacy gift through life insurance is a powerful way to ensure that the Hôtel-Dieu Grace Healthcare (HDGH) Foundation continues to support compassionate, innovative healthcare for decades to come. Your life insurance policy is a valuable asset—one that can create a lasting impact. With thoughtful planning, you can transform a modest annual premium into a significant gift that helps patients and families for generations.

Your Options

Name the Hôtel-Dieu Grace Healthcare Foundation as Beneficiary. If you already hold an existing policy, simply name the Foundation as the beneficiary. Your estate will receive a charitable tax receipt for the proceeds.

Transfer Ownership of an Existing Policy

You can transfer ownership of a partially paid-up policy to the Foundation and name us as beneficiary. You'll receive a charitable tax receipt for its fair market value and for any ongoing premium payments.

Create a New Policy

Take out a new policy and name the Hôtel-Dieu Grace Healthcare Foundation as both owner and beneficiary. You'll receive annual tax receipts for the premiums you pay.

Gift a Paid-Up Policy

If you have a fully paid-up policy that no longer meets your needs, you can donate it to the Foundation. Any cash value is considered part of the gift, and you'll receive a charitable tax receipt.

Benefits of a Gift of Life Insurance

Immediate and future tax advantages.

Ability to make **a significant gift without impacting your current lifestyle.**

A lasting legacy that reflects your values and commitment to health care.

Please consult your financial, legal, or insurance advisor to ensure your plans reflect your personal goals and tax considerations, and that your family's needs are met.

To learn more about creating your legacy, please contact
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